

FR Y-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

Date of Data Submission:

As of Date:

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity													
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY509		CPCIY509							
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY510		CPCIY510							
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY511		CPCIY511							
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY512		CPCIY512							
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY513		CPCIY513							
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY514		CPCIY514							
7	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	CACIY515		CPCIY515							
8	NCPP Convertible	Additional Tier 1	BHCK 3283	CACIY516		CPCIY516							
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY517		CPCIY517							
			BHCK 3283										
10	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY518		CPCIY518							
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY519		CPCIY519							
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY520		CPCIY520							
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY521		CPCIY521							
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY522		CPCIY522							
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY523		CPCIY523							
			BHCK 3283										
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY524		CPCIY524							
			BHCK 3283										
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY525		CPCIY525							
			BHCK 3283										
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY526		CPCIY526							
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY527		CPCIY527							
20	Subordinated Debt	Tier 2	BHCA P865	CACIY528		CPCIY528							
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY529		CPCIY529							
22	Other Tier 2	Tier 2	BHCK 3283	CACIY530		CPCIY530							
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY531		CPCIY531							
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY532		CPCIY532							
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY533		CPCIY533							
			BHCK 3283										
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY534		CPCIY534							
			BHCK 3283										
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY535		CPCIY535							
			BHCK 3283										
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY536		CPCIY536							
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY537		CPCIY537							

Revised regulatory capital treatment		FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Redemption/Repurchase Activity												
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY699	CPCIY699							
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY700	CPCIY700							
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY701	CPCIY701							
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY702	CPCIY702							
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY703	CPCIY703							
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY704	CPCIY704							
7	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	CACIY705	CPCIY705							
8	NCPP Convertible	Additional Tier 1	BHCK 3283	CACIY706	CPCIY706							
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY707	CPCIY707							
			BHCK 3283									
10	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY708	CPCIY708							
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY709	CPCIY709							
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY710	CPCIY710							
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY711	CPCIY711							
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY712	CPCIY712							
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY713	CPCIY713							
			BHCK 3283									
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY714	CPCIY714							
			BHCK 3283									
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY715	CPCIY715							
			BHCK 3283									
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY716	CPCIY716							
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY717	CPCIY717							
20	Subordinated Debt	Tier 2	BHCA P865	CACIY718	CPCIY718							
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY719	CPCIY719							
22	Other Tier 2	Tier 2	BHCK 3283	CACIY720	CPCIY720							
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY721	CPCIY721							
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY722	CPCIY722							
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY723	CPCIY723							
			BHCK 3283									
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY724	CPCIY724							
			BHCK 3283									
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY725	CPCIY725							
			BHCK 3283									
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY726	CPCIY726							
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY727	CPCIY727							

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
				CPCIY814	CPCIQ750
<u>Quarterly Redemption/Repurchase Activity</u>					
1	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
2	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
3	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
4	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
6	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
8	NCP Convertible	Additional Tier 1	BHCK 3283		
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
10	MCP USG Preferred	Additional Tier 1	BHCK G234		
11	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
12	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
19	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
20	Subordinated Debt	Tier 2	BHCA P865		
21	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
22	Other Tier 2	Tier 2	BHCK 3283		
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
29	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
<u>Quarterly Issuance Activity</u>													
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 -										
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK G235	CACIY538			CPCIY538						
32	CS Warrants	Common Equity Tier 1	BHCK 3283 + BHCK 3240	CACIY539			CPCIY539						
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY540			CPCIY540						
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY541			CPCIY541						
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK P839	CACIY542			CPCIY542						
36	Non-Cumulative Perpetual Preferred (NCPPI)	Common Equity Tier 1	BHCK 3283	CACIY543			CPCIY543						
37	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY544			CPCIY544						
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY545			CPCIY545						
			BHCK 3283	CACIY546			CPCIY546						
			BHCK 3283	CACIY547			CPCIY547						
39	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY548			CPCIY548						
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY549			CPCIY549						
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY550			CPCIY550						
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY551			CPCIY551						
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY552			CPCIY552						
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY553			CPCIY553						
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY554			CPCIY554						
			BHCK 3283	CACIY555			CPCIY555						
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY556			CPCIY556						
			BHCK 3283	CACIY557			CPCIY557						
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY558			CPCIY558						
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY559			CPCIY559						
49	Subordinated Debt	Tier 2	BHCA P865	CACIY560			CPCIY560						
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY561			CPCIY561						
51	Other Tier 2	Tier 2	BHCK 3283	CACIY562			CPCIY562						
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY563			CPCIY563						
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY564			CPCIY564						
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY565			CPCIY565						
			BHCK 3283	CACIY566			CPCIY566						
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY565			CPCIY565						
			BHCK 3283	CACIY566			CPCIY566						
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY565			CPCIY565						
			BHCK 3283	CACIY566			CPCIY566						
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY565			CPCIY565						
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY566			CPCIY566						

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
Quarterly Issuance Activity													
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 -	BHCK G235	CACIY728		CPCIY728						
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	BHCK G235	CACIY729		CPCIY729						
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	BHCK G235	CACIY730		CPCIY730						
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	BHCK G235	CACIY731		CPCIY731						
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	BHCK P839	CACIY732		CPCIY732						
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	BHCK 3283	CACIY733		CPCIY733						
36	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283	BHCK 3283	CACIY734		CPCIY734						
37	NCP Convertible	Additional Tier 1	BHCK 3283	BHCK 3283	CACIY735		CPCIY735						
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	BHCK 3283	CACIY736		CPCIY736						
39	MCP USG Preferred	Additional Tier 1	BHCK G234	BHCK G234	CACIY737		CPCIY737						
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	BHCK P839	CACIY738		CPCIY738						
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283	BHCK 3283	CACIY739		CPCIY739						
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	BHCK 3283	CACIY740		CPCIY740						
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	BHCK 3283	CACIY741		CPCIY741						
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	BHCK 3283	CACIY742		CPCIY742						
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	BHCK G234	CACIY743		CPCIY743						
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3283	BHCK 3000	CACIY744		CPCIY744						
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	BHCK G234	CACIY745		CPCIY745						
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	BHCK 3283	CACIY746		CPCIY746						
49	Subordinated Debt	Tier 2	BHCA P865	BHCA P865	CACIY747		CPCIY747						
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	BHCK P839	CACIY748		CPCIY748						
51	Other Tier 2	Tier 2	BHCK 3283	BHCK 3283	CACIY749		CPCIY749						
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	BHCK 3283	CACIY750		CPCIY750						
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	BHCK 3283	CACIY751		CPCIY751						
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	BHCK 3283	CACIY752		CPCIY752						
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	BHCK G234	CACIY753		CPCIY753						
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3283	BHCK 3000	CACIY754		CPCIY754						
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	BHCK G234	CACIY755		CPCIY755						
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	BHCK 3283	CACIY756		CPCIY756						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
<u>Quarterly Issuance Activity</u>					
30	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
32	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
33	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
35	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
36	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	BHCK 3283		
37	NCP Convertible	Additional Tier 1	BHCK 3283		
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
39	MCP USG Preferred	Additional Tier 1	BHCK G234		
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
41	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
48	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
49	Subordinated Debt	Tier 2	BHCA P865		
50	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
51	Other Tier 2	Tier 2	BHCK 3283		
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
58	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

Revised regulatory capital treatment			FR Y-9C, Schedule HC Reference	Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
<u>Quarterly Activity - Other than issuances or repurchases</u>													
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY567			CPCIY567						
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240	CACIY568			CPCIY568						
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY569			CPCIY569						
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY570			CPCIY570						
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY571			CPCIY571						
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY572			CPCIY572						
65	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	CACIY573			CPCIY573						
66	NCPPI Convertible	Additional Tier 1	BHCK 3283	CACIY574			CPCIY574						
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY575			CPCIY575						
			BHCK 3283										
68	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY576			CPCIY576						
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839	CACIY577			CPCIY577						
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY578			CPCIY578						
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY579			CPCIY579						
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY580			CPCIY580						
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY581			CPCIY581						
			BHCK 3283										
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY582			CPCIY582						
			BHCK 3283										
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY583			CPCIY583						
			BHCK 3283										
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY584			CPCIY584						
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY585			CPCIY585						
78	Subordinated Debt	Tier 2	BHCA P865	CACIY586			CPCIY586						
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY587			CPCIY587						
80	Other Tier 2	Tier 2	BHCK 3283	CACIY588			CPCIY588						
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY589			CPCIY589						
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY590			CPCIY590						
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY591			CPCIY591						
			BHCK 3283										
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY592			CPCIY592						
			BHCK 3283										
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY593			CPCIY593						
			BHCK 3283										
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY594			CPCIY594						
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY595			CPCIY595						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Page Reference in the Capital Plan	Comments
<u>Quarterly Activity - Other than issuances or repurchases</u>					
59	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
60	Common Stock (CS) - Employee Stock Compensation	Tier 1	BHCK 3283 + BHCK 3240		
61	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
62	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
64	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283		
66	NCPP Convertible	Additional Tier 1	BHCK 3283		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
68	MCP USG Preferred	Additional Tier 1	BHCK G234		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	BHCK P839		
70	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
77	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1	BHCK 3283		
78	Subordinated Debt	Tier 2	BHCA P865		
79	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
80	Other Tier 2	Tier 2	BHCK 3283		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
87	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2	BHCK 3283		

FR Y-9C, Schedule HC									
Revised regulatory capital treatment			Reference	Actual As of date		PQ 1	PQ 2	PQ 3	
<u>Capital Balances</u>									
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY596		CPCIY596	Sum (PQ1 Items 1, 2, 30, 31, 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31, 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31, 59, 60) + (PQ2 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY597		CPCIY597	Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY598		CPCIY598	Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	CACIY599		CPCIY599	Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	CACIY600		CPCIY600	Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	CACIY601		CPCIY601	Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)
94	NCPP Convertible	Additional Tier 1	BHCK 3283	CACIY602		CPCIY602	Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	CACIY603		CPCIY603	Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)
			BHCK 3283						
96	MCP USG Preferred	Additional Tier 1	BHCK G234	CACIY604		CPCIY604	Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)
			BHCK P839						
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		CACIY605		CPCIY605	Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	CACIY606		CPCIY606	Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY607		CPCIY607	Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY608		CPCIY608	Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY609		CPCIY609	Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)
			BHCK 3283						
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY610		CPCIY610	Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)
			BHCK 3283						
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	CACIY611		CPCIY611	Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)
			BHCK 3283						
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	CACIY612		CPCIY612	Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)
			BHCK 3283						
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		CACIY613		CPCIY613	Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	CACIY614		CPCIY614	Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	CACIY615		CPCIY615	Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	CACIY616		CPCIY616	Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY617		CPCIY617	Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY618		CPCIY618	Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY619		CPCIY619	Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)
			BHCK 3283						
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY620		CPCIY620	Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)
			BHCK 3283						
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	CACIY621		CPCIY621	Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)
			BHCK 3283						
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	CACIY622		CPCIY622	Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)
			BHCK 3283						
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		CACIY623		CPCIY623	Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)

Notional Amount
Projected

		FR Y-9C, Schedule HC					
Revised regulatory capital treatment		Reference	PQ 4	PQ 5	PQ 6	PQ 7	
<u>Capital Balances</u>							
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)
94	NCPP Convertible	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)
			BHCK 3283				
96	MCP USG Preferred	Additional Tier 1	BHCK G234	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)
			BHCK P839				
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)	Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)
			BHCK 3283				
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)
			BHCK 3283				
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)
			BHCK 3283				
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)
			BHCK 3283				
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)	Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)
			BHCK 3283				
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)
			BHCK 3283				
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)
			BHCK 3283				
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)
			BHCK 3283				
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)	Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)

FR Y-9C, Schedule HC			PQ 8	PQ 9
Revised regulatory capital treatment	Reference			
<u>Capital Balances</u>				
88 Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)
89 CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90 CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91 Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92 Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93 Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94 NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95 Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96 MCP USG Preferred	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
97 Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98 Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100 CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102 MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234 BHCK 3283	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
103 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
105 Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106 Subordinated Debt	Tier 2	BHCA P865	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107 Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108 Other Tier 2	Tier 2	BHCK 3283	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110 CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112 MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
113 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
115 Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)

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Revised regulatory capital treatment			Reference	Actual As of date		PQ 1	PQ 2	PQ 3	
<u>Capital Balances</u>									
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 +		CACIY786	CPCIY786	Sum (PQ1 Items 1, 2, 30, 31 , 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31 , 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31 , 59, 60) + (PQ2 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK A130 - BHCK G235		CACIY787	CPCIY787	Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		CACIY788	CPCIY788	Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		CACIY789	CPCIY789	Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		CACIY790	CPCIY790	Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283		CACIY791	CPCIY791	Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283		CACIY792	CPCIY792	Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		CACIY793	CPCIY793	Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)
			BHCK 3283		CACIY794	CPCIY794			
96	MCP USG Preferred	Additional Tier 1	BHCK G234				Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)
			BHCK P839		CACIY795	CPCIY795			
97	Capital Instrument Issued by Subsidiary	Additional Tier 1					Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283		CACIY796	CPCIY796	Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY797	CPCIY797	Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY798	CPCIY798	Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		CACIY799	CPCIY799	Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)
			BHCK 3283		CACIY800	CPCIY800			
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234				Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)
			BHCK 3283		CACIY801	CPCIY801			
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000				Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)
			BHCK 3283		CACIY802	CPCIY802			
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234				Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)
			BHCK 3283		CACIY803	CPCIY803			
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1					Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865		CACIY804	CPCIY804	Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		CACIY805	CPCIY805	Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283		CACIY806	CPCIY806	Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY807	CPCIY807	Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY808	CPCIY808	Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		CACIY809	CPCIY809	Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)
			BHCK 3283		CACIY810	CPCIY810			
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234				Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)
			BHCK 3283		CACIY811	CPCIY811			
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000				Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)
			BHCK 3283		CACIY812	CPCIY812			
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234				Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)
			BHCK 3283		CACIY813	CPCIY813			
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2					Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)

Amount Recognized in Regulatory Capital
Projected

			FR Y-9C, Schedule HC		
Revised regulatory capital treatment			Reference	PQ 4	PQ 5
<u>Capital Balances</u>					
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31, 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31, 59, 60) + (PQ4 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPPI)	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)
94	NCPPI Convertible	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)
			BHCK 3283		
96	MCP USG Preferred	Additional Tier 1	BHCK G234	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)
			BHCK P839		
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)
			BHCK 3283		
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)
			BHCK 3283		
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)
			BHCK 3283		
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)
			BHCK 3283		
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)
			BHCK 3283		
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)
			BHCK 3283		
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)
			BHCK 3283		
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)
			BHCK 3283		
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)

		FR Y-9C, Schedule HC					
Revised regulatory capital treatment		Reference	PQ 6	PQ 7	PQ 8	PQ 9	
Capital Balances							
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ6 Items 1, 2, 30, 31, 59, 60) + (PQ5 Item 88)	Sum (PQ7 Items 1, 2, 30, 31, 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31, 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31, 59, 60) + (PQ8 Item 88)
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94	NCPP Convertible	Additional Tier 1	BHCK 3283	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96	MCP USG Preferred	Additional Tier 1	BHCK 3283	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
			BHCK G234 BHCK P839				
97	Capital Instrument Issued by Subsidiary	Additional Tier 1		Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)	Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
			BHCK G234 BHCK 3283				
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
			BHCK G234 BHCK 3283				
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1		Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)	Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106	Subordinated Debt	Tier 2	BHCA P865	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108	Other Tier 2	Tier 2	BHCK 3283	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
			BHCK G234 BHCK 3283				
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
			BHCK G234 BHCK 3283				
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2		Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)	Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)

			FR Y-9C, Schedule HC		
			Reference	Page Reference in the Capital Plan	Comments
			Revised regulatory capital treatment	CACIY814	CACIQ750
Capital Balances					
88	Common Stock (CS)	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235		
89	CS Warrants	Common Equity Tier 1	BHCK 3230 + BHCK 3240		
90	CS USG Investment	Common Equity Tier 1	BHCK 3230 +BHCK G235		
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	BHCK P839		
92	Other Common Equity Tier 1	Common Equity Tier 1	BHCK 3283		
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	BHCK 3283		
94	NCPP Convertible	Additional Tier 1	BHCK 3283		
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	BHCK 3283		
			BHCK 3283		
96	MCP USG Preferred	Additional Tier 1	BHCK G234		
			BHCK P839		
97	Capital Instrument Issued by Subsidiary	Additional Tier 1			
98	Other Additional Tier 1	Additional Tier 1	BHCK 3283		
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	BHCK 3283		
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	BHCK 3283		
			BHCK 3283		
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	BHCK 3000		
			BHCK 3283		
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	BHCK G234		
			BHCK 3283		
105	Other Non-qualifying Instrument in Tier 1	Non-qualifying Instrument in Tier 1			
106	Subordinated Debt	Tier 2	BHCA P865		
107	Capital Instrument Issued by Subsidiary	Tier 2	BHCK P839		
108	Other Tier 2	Tier 2	BHCK 3283		
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	BHCK 3283		
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	BHCK 3283		
			BHCK 3283		
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	BHCK 3000		
			BHCK 3283		
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	BHCK G234		
			BHCK 3283		
115	Other Non-qualifying Instrument in Tier 2	Non-qualifying Instrument in Tier 2			